

## Do you need help yesterday or someday?

### HELP ME NOW

- Are everyday finances overwhelming you?
- Would financial help for you or a loved one create a better balance for your time & relationship(s)?

### HELP ME LATER

- Would managing your finances be a burden for a loved one?
- Do you need to choose a Power of Attorney or an Executor but have no one to trust?

*Turning crisis into calm, anxiety into trust, and protecting against loss*

CONTACT US TODAY TO LEARN MORE ABOUT OUR SERVICES!

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## Financially Stable and Stress-Free

That is our mission and goal for you. Paper Tigress works with our clients to help them create financial stability, relieve stress, and reduce certain risks in managing their personal finances and estates, so they can build or conserve their legacies.

## Who We Are

Paper Tigress is a woman-owned Personal Finance Management Company and Member of the American Association of Daily Money Managers™ with over 30 years of experience. We serve northern Delaware and southern Chester County.

At Paper Tigress, we place value in:

### *Patience*

You do not need more stress.

### *Reliability*

We follow through on our commitments.

### *Confidentiality*

Client information is private. Period.

### *Trust*

We are open and honest with our clients.

### *Partnership*

We work together to meet your goals.



## Personal Finance Support

PRESENT NEEDS | FUTURE PLANS



How can I protect what I have?

Who will help me manage my everyday finances?

Do you need a trustworthy partner?

*Leave the paperwork jungle to us.*



# Daily Money Management

Paper Tigriss takes the stress out of personal finance care by managing everything from bill pay to tax tracking for you or your loved ones.

# Planning Ahead

Planning for your future needs can be emotionally challenging and overwhelming. But it is important and we have helped many to be proactive!

# Testimonials

*“There are only a handful of people who have the patience, intelligence, compassion, and determination to do your job. We are very fortunate to have you helping us.”*

—E.A. (sister of client with ALZ)

*“You really have made my life livable. You are much more than a numbers-cruncher. I know I pay you every month, but this is just so much more. I can’t even put a value on it.”*

—POA Client

*“You’ve done an excellent job! It’s such a relief. I don’t know what I would have done otherwise.”*

—M.H., heir of estate



## Banking

Keep your records accurate.



## Bill Paying

Ensure timeliness and accuracy.



## Cash Management

Manage timing to cover expenses.



## Tax Organizing

Manage filing process.  
Maintain tax calendar.



## Security

Reduce risk of fraud and identity theft.



## Power of Attorney

Perform financial work in your best interest, while you are living.



## Executor

Execute your will according to your wishes. Reduce attorney costs.



## Estate Documentation

Use our Legacy Organizer to list important details for loved ones.

## Whom can I choose?

With families increasingly distant, dysfunctional or non-existent, this is a serious question to ask. Finding someone with these qualities can be difficult:

- Trustworthy
- Knowledgeable
- Detail-oriented
- Nearby

- Has time needed to do the job well

We can serve in a fiduciary capacity or assist an appointed fiduciary who is overwhelmed in their role.